

Trustees of Public Funds Notice of Special Meeting

Tracy Hall Lister's Office
1:30 p.m. EST Wednesday
May 13, 2026

Join Zoom Meeting
<https://us02web.zoom.us/j/88412191824>
888 475 4499 US Toll-free
Meeting ID: 884 1219 1824
Password: 377538

Agenda

1. Call meeting to order
2. Review and approve agenda
3. Public comments
4. Two CDs (one each perpetual Care and Sale of Lots) mature on May 22, 2026. Review three bank rates and choose the best CD and duration for renewal.
5. Discuss PC and SOL savings to money market accounts
6. Discussion of the DRAFT TOPF memo related to the Town Finance Office taking over the TOPF financials as recommended by the Town Auditor.
7. Preparation for the FY 26 report for the Town Report and the financials for the fiscal year end of June 30, 2026.
8. Review and approve draft minutes from previous meeting
9. Set next meeting date if necessary
10. Adjourn